



COURT FILE NUMBER 2001-08434
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
MATTER IN THE MATTER OF SECTION 192 OF THE CANADA
BUSINESS CORPORATIONS ACT, R.S.C. 1985, c. C-44, AS
AMENDED

AND IN THE MATTER OF A PROPOSED ARRANGEMENT OF
12178711 CANADA INC., CALFRAC WELL SERVICES LTD.,
CALFRAC (CANADA) INC., CALFRAC WELL SERVICES
CORP. and CALFRAC HOLDINGS LP, by its General Partner
CALFRAC (CANADA) INC.

APPLICANT WILKS BROTHERS, LLC

RESPONDENTS 12178711 CANADA INC., CALFRAC WELL SERVICES LTD.,
CALFRAC (CANADA) INC., CALFRAC WELL SERVICES
CORP. and CALFRAC HOLDINGS LP, by its General Partner
CALFRAC (CANADA) INC.

DOCUMENT ORDER (PRODUCTION OF RECORDS)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY
FILING THIS DOCUMENT **Cassels Brock & Blackwell LLP**
Suite 3810 Bankers Hall West
888 – 3rd Street SW
Calgary, AB T2P 5C5

Attention: **Timothy Pinos/Jason Holowachuk**
Tel: 416.869.5784/403.351.3056
Fax: 416.350.6903/403.648.1151
Email: tpinos@cassels.com/jholowachuk@cassels.com

DATE ON WHICH ORDER WAS
PRONOUNCED:

SEPTEMBER 30, 2020

LOCATION AT WHICH ORDER WAS MADE: **Calgary, Alberta**

NAME OF JUDGE WHO MADE THIS ORDER:

JUSTICE D.B. NIXON

UPON THE APPLICATION of Wilks Brothers, LLC ("**Wilks Brothers**") filed September 23,
2020 (the "**Wilks Brothers Application**");

AND UPON the Application of 12178711 Canada Inc., Calfrac Well Services Ltd., Calfrac

(Canada) Inc., Calfrac Well Services Corp. and Calfrac Holdings LP, by its General Partner Calfrac (Canada) Inc. (collectively, the "**Calfrac Entities**") filed September 22, 2020 (the "**Calfrac Application**");

AND HAVING READ the Affidavit No. 3 of Ronald P. Mathison sworn on September 25, 2020, and the Affidavits of Sherry Nadeau sworn September 23 and 28, 2020;

AND UPON NOTING that on September 18, 2020, counsel for Wilks Brothers provided a draft Notice of Appointment for Questioning (attached as Schedule "A" to the Calfrac Application) to which was attached as Schedule "A" a list of 27 records requests (the "**Wilks Brothers Records Requests**"), which is reproduced as Schedule "A" to this Order;

AND UPON NOTING that Wilks Brothers and the Calfrac Entities have agreed that the Calfrac Entities will produce to Wilks Brothers some but not all of the Wilks Brothers Records Requests, on strict confidentiality conditions, including that the records are provided on a "counsel's and expert's eyes only" basis;

AND UPON HEARING counsel for Wilks Brothers, counsel for the Calfrac Entities and counsel for such other parties as appear;

IT IS HEREBY ORDERED THAT:

1. This Order applies as between the parties to this CBCA proceeding only (the "**Application**") and their respective heirs, executors, administrators, successors, predecessors, parent corporations, subsidiaries, affiliates and all their past, present and future officers, directors, employees, agents and consultants as the case may be.
2. The records and information to be produced by the Calfrac Entities to the Wilks Brothers pursuant to the terms of this Order shall be protected as confidential and sealed on the Court file notwithstanding Division 4 of Part 6 of the Alberta *Rules of Court*.
3. In response to the Wilks Brothers Records Requests, the Calfrac Entities shall produce to counsel for the Wilks Brothers, within five (5) days from the date of this Order, full and complete copies of the following records:
 - (a) the records listed in Schedule "B" to this Order;
 - (b) Calfrac's Monthly Executive Reports for the months of June, July and August 2020;
 - (c) Calfrac's Quarterly Analyses for 2020;
 - (d) a list of leased assets as of August 31, 2020;
 - (e) a detailed listing of all capital assets and a list of which capital assets are idle as of August 31, 2020;

- (f) monthly balance sheets and income statements for 2020;
 - (g) a current borrowing base calculation, including drawn amounts and projections for those amounts;
 - (h) budgets and projections prepared during the current fiscal year for each of the Calfrac Entities' operating segments, by country; and
 - (i) a forecast for 2021 and an indication of whether it represents a "normalized" level of earnings over the cycle.
4. The Calfrac Entities are not obligated to produce the balance of the records listed in the Wilks Brothers Records Requests, on the basis of the affidavits filed to date by the Calfrac Entities.
 5. The granting of this Order is without prejudice to Wilks Brothers' rights to:
 - (a) make further document requests on the basis of affidavits filed by the Calfrac Entities subsequent to the date of this Order;
 - (b) cross-examine on any affidavits relied on by the Calfrac Entities in connection with future hearings in the Application, regardless of when such affidavits were sworn ("**Cross-Examinations**"); and
 - (c) request undertakings at any Cross-Examinations.
 6. The records referred to in paragraph 3 of this Order are hereby designated as confidential pursuant to Division 4 of Part 6 of the *Alberta Rules of Court* (the "**Confidential Information**").
 7. All Confidential Information and all briefs, memoranda or other documents filed before, during or after the hearing of the Application which disclose or contain the Confidential Information shall be identified and marked by counsel for the Wilks Brothers or counsel for the Calfrac Entities, electronically or manually on each page or prominent visible surface as (the "**Legend**"):

"CONFIDENTIAL INFORMATION PURSUANT TO SEPTEMBER 30, 2020
ORDER OF JUSTICE D.B. NIXON, COURT OF QUEEN'S BENCH OF
ALBERTA FILE NO. 2001-08434"
 8. Unless otherwise ordered, all document(s) or parts thereof or information filed in connection with the Application bearing the Legend set out at paragraph 7 of this Order, shall be presented to the Clerk of the Court with a copy of this Order and the Clerk of the Court shall file such Confidential Information in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

"THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED IN

COURT FILE NO. 2001-08434. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO SEPTEMBER 30, 2020 ORDER OF JUSTICE D.B. NIXON."

9. Confidential Information shall only be utilized by Wilks Brothers' counsel ("**Receiving Counsel**") in connection with the Application, or by outside, third-party experts retained by Receiving Counsel for the purpose of preparing reports for use in the Application.
10. Receiving Counsel may disclose Confidential Information only to:
 - (a) co-counsel, assistant counsel, students-at-law, paralegals and clerical staff who are regular employees of Receiving Counsel to the extent that disclosure is necessary in connection with the Application;
 - (b) outside, third-party experts or outside, third-party professional advisors retained by Receiving Counsel and persons regularly employed in their offices to the extent that disclosure is necessary in connection with the Application; and
 - (c) this Court.
11. The Calfac Entities may disclose the Confidential Information to other parties, subject to making confidentiality arrangements to the satisfaction of the Calfrac Entities.
12. All persons to whom Receiving Counsel discloses Confidential Information pursuant to subparagraphs 10(a) or 10(b) shall be bound by the terms of this Order. Prior to disclosure of Confidential Information as permitted by subparagraphs 10(a) or 10(b), Receiving Counsel shall ensure that each person to whom disclosure is to be made has:
 - (a) received and read a copy of this Order; and
 - (b) been advised of the terms of this Order and acknowledged in writing to be bound by the terms of this Order, which acknowledgement shall be in the following form, kept by Receiving Counsel and made available for inspection by the Court or as directed by the Court upon application and notice to the opposite party(ies):

"ACKNOWLEDGMENT

I hereby acknowledge that I am about to receive Confidential Information from counsel for Wilks Brothers, LLC as defined in the Order of Justice D.B. Nixon dated September 30, 2020, in Court of Queen's Bench of Alberta Action No. 2001-08434 (the "**Confidentiality Order**").

I certify that I understand this Confidential Information is being provided to me pursuant to paragraphs 12 and 13 of the Confidentiality Order.

I understand the terms and restrictions of the Confidentiality Order

referred to above in this matter and certify that I have been given a copy of and have read and understood my obligations under the Confidentiality Order.

I hereby agree to be bound by the terms of the Confidentiality Order and, in particular, not to use the Confidential Information for any purpose, or in any proceedings pursuant to the terms of the Confidentiality Order, other than Court of Queen's Bench of Alberta Action No. 2001-08434.

On request of counsel for Wilks Brothers, LLC, I will return to such counsel or, in the alternative, on request of such counsel I will destroy all materials containing Confidential Information, all copies thereof and all notes or memoranda that I have prepared relating thereto.

I agree to submit to the jurisdiction of the Court of Queen's Bench of Alberta for the purpose of enforcement of the Confidentiality Order.

Name: _____

Title: _____

Date: _____ "

13. All persons to whom Confidential Information is disclosed pursuant to this Order shall:
 - (a) not make copies thereof except at the request of and for Receiving Counsel and for the purposes of the Application;
 - (b) not permit any copy or summary of Confidential Information to leave his or her personal custody and control except at the request of and for Receiving Counsel and for the purposes of the Application;
 - (c) not reveal Confidential Information to any person not already subject to the terms of this Order;
 - (d) not use Confidential Information except for the purpose of assisting Receiving Counsel in the Application; and
 - (e) return promptly to Receiving Counsel all copies and summaries of Confidential Information when no longer required by him or her for the purpose for which the copies or summaries were prepared.

14. For testimony given at any questioning or other proceeding before a Court reporter, counsel for the Calfrac Entities shall identify on the record, before the close of the questioning or other proceeding, the portions of testimony that contain Confidential Information. The court reporter shall omit the Confidential Information from the transcript and transcribe it in a separate transcript ("**Confidential Transcripts**"), which shall be placed by the reporter in

a sealed envelope and marked with the Legend. The reporter shall not send copies of the Confidential Transcripts to any party other than counsel for Wilks Brothers, counsel for the Calfrac Entities or the Court, and such copies shall thereafter be treated as Confidential Information pursuant to the provisions of this Order.

15. If Confidential Information is to be utilized or referred to during a cross-examination or other examination, the procedures set forth in paragraph 14 must be followed with respect to the person being examined and his counsel and only the person examined, his counsel and those persons described in paragraph 10 who are bound by this Order or those persons described in paragraph 11 and to whom disclosure of Confidential Information is permitted shall be permitted to be present at the examination during those times when Confidential Information is utilized or referred to.
16. Nothing in this Order shall be construed to affect in any way the admissibility of any document, testimony or other evidence at trial or otherwise.
17. Receiving Counsel shall, upon conclusion of the Application (including all appeals therein or therefrom), return all copies of Confidential Information to counsel for the Calfrac Entities, or confirm in writing that all such copies have been destroyed.
18. Any interested party may apply to set aside, vary or modify this Order upon 7 days' notice to all interested parties.
19. There shall be no costs awarded in respect of the Wilks Brothers Application or the Calfrac Application.
20. This Order may be approved in counterpart or by electronic transmission.



J.C.C.Q.B.A.

Schedule "A"

COURT FILE NUMBER 2001-08434

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

MATTER IN THE MATTER OF SECTION 192 OF THE CANADA
BUSINESS CORPORATIONS ACT, R.S.C. 1985, C. C-44,
AS AMENDED

Clerk's Stamp

AND IN THE MATTER OF A PROPOSED ARRANGEMENT
OF 12178711 CANADA INC., CALFRAC WELL SERVICES
LTD., CALFRAC (CANADA) INC., CALFRAC WELL
SERVICES CORP. and CALFRAC HOLDINGS LP, by its
General Partner CALFRAC (CANADA) INC.

APPLICANTS 12178711 CANADA INC., CALFRAC WELL SERVICES
LTD., CALFRAC (CANADA) INC., CALFRAC WELL
SERVICES CORP. and CALFRAC HOLDINGS LP, by its
General Partner CALFRAC (CANADA) INC.

RESPONDENT WILKS BROTHERS, LLC

DOCUMENT NOTICE OF APPOINTMENT FOR QUESTIONING

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

CASSELS BROCK & BLACKWELL LLP
Suite 1250 Millennium Tower
440 – 2nd Avenue SW
Calgary, AB T2P 5E9

Attention: Timothy Pinos / Lara Jackson
Tel: 416.869.7584
Fax: 416.350.6903
Email: tpinos@cassels.com
ljackson@cassels.com

NOTICE TO: TBD

This notice requires you to attend for questioning.

You must attend at the date, time and place and for the period specified below:

DATE: September 15, 2020
TIME: 10:00 o'clock in the forenoon
PLACE: Via Webex or equivalent
PERIOD OF ATTENDANCE: TBD

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You must notify the questioning party prior to the date of the appointment regarding any arrangements that are necessary to accommodate your reasonable needs. The questioning party must, to the extent reasonably possible, make arrangements to accommodate those reasonable needs that you identify.

You must also bring any records described below.

☐ You are not required to bring any records.

OR

☒ You must also bring the following records:

(a) See Schedule "A" attached.

An allowance that is required to be paid to you for attending as a witness accompanies this notice.

The allowance is calculated as follows:

Allowance payable for each day or part of a day necessarily spent by you as a witness:	\$50.00
Meals	
Lunch (\$11.60)	\$11.60
Accommodation	\$N/A
Transportation/Parking	\$30.00
TOTAL	\$91.60

WARNING

The Court may order a person to attend for questioning, at a date, time and place specified by the Court, if the person

- (a) is required to be questioned under the *Alberta Rules of Court*,
- (b) was served with a notice of appointment for questioning under the *Alberta Rules of Court*,
- (c) was provided with an allowance, determined in accordance with Schedule B [Court Fees and Witness and Other Allowances] of the *Alberta Rules of Court*, if so required by the *Alberta Rules of Court*, and
- (d) did not attend the appointment.

The Court may order the person to be questioned to bring records to the questioning that the person could be required to produce at trial.

Schedule "A"

I. Records Provided by the Company to Peters & Co Limited ("Peters") and which are listed in the July 13, 2020 Fairness Opinion of Peters¹

1. Unaudited projected financial statements for the Company on a consolidated basis prepared by management of the Company for the years ending December 31, 2020 through 2021, under various potential financing and recapitalization alternatives, and including projections respecting the liquidity of the Company, and ability of the Company to satisfy material financial covenants.
2. A detailed listing of the Company's capital assets.
3. Notes, materials, documentation and descriptions of discussions between Peters and senior management and directors of the Company relating to the Company's current business, plans, financial
4. Notes, materials, documentation and descriptions of discussions between Peters and management and directors of the Company and the Company's legal and financial advisors relating to efforts by the Company to improve its strategic and financial position.
5. Notes, materials, documentation and descriptions of discussions between Peters and senior management and directors of the Company and the Company's legal and financial advisors relating to the alternatives available to the Company and the consequences of completing or not completing the Recapitalization.
6. Notes, materials, documentation and descriptions of discussions between Peters and the Company's legal counsel regarding various matters relating to the Recapitalization Transaction.
7. Copy of Representations contained in certificates addressed to Peters from certain senior officers and directors of the Company as to the completeness and accuracy of the information upon which the CBCA Opinion is based.

II. Additional Records Requested

8. Notes, material, documents and descriptions presented to the Board of Calfrac by the Financial Advisors in their "detailed review" of the restructuring plan as referred to at page 18 of the Circular, including but not limited to listed items (a) through (h).
9. Extracts of Board and Independent Committee minutes from April 1, 2020 to date referring to the Recapitalization Transaction, any and all alternative transactions considered, and/or Wilks Brothers LLC.
10. Any other internal presentations and materials prepared for Calfrac's Management and/or Board of Directors related to the Recapitalization Transaction.
11. Current borrowing base calculation, including drawn amounts and projects for those amounts.

¹ See Peters Opinion, July 13, 2020 - Scope of Review, pages 2 to 4.

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12. Budgets/projections prepared during the current fiscal year for each of Calfrac's operating segments, by country.
13. Covenant calculations under the banking arrangement, both current and projected.
14. Detailed calculations and assumptions (including underlying assumptions such as fracturing revenue per job, number of fracturing jobs, active pumping horsepower, idle pumping horsepower etc.). underlying each category of financial projections, budgets and cash flow forecasts, by geographic segment and country.
15. Most current cash flow forecasts prepared by Calfrac.
16. Calfrac's interim consolidated financial statements as at August 31, 2020 (if not available, provide as at July 30, 2020).
17. Calfrac's most current corporate income tax return(s) and assessments.
18. Detailed calculations and assumptions underlying Calfrac's write-offs of the company's deferred tax assets during 2020.
19. Assumptions underlying the forecast information provided in the July 13, 2020 press release.
20. The Agreement for the Revolving Term Loan Facility
21. Any appraisals and/or valuations of Calfrac, Calfrac's subsidiaries or assets.
22. Calfrac's impairment calculations for the 2020 Second Quarter Interim Report.
23. The following information respecting the M&A alternatives referred to at page 15 of the Circular:
 - a. Whether the M&A alternatives included a sale of the Company or a sale of substantially all of the assets of the Company;
 - b. The numbers of parties approached or contacted, the number of non-disclosure agreements signed, the number of term sheets received and the number of parties in due diligence; and
 - c. Copies of all non-disclosure agreements entered into by Calfrac in this regard.
24. Notes, material, documents and descriptions relating to the alternative considered of a draw on the bank line of credit, and any steps taken to negotiate the amendment of covenants to permit such a draw.
25. A description of the process undertaken to canvass the markets in respect of a 1.5 lien convertible debt offering, including the number of parties approached or contacted, the number of non-disclosure agreements signed, the number of term sheets received and the number of parties in due diligence.
26. Copies of the non-disclosure agreements signed in connection with the 1.5 lien convertible debt offering.

27. A breakdown of the unsecured noteholders who are (a) supporting the Recapitalization Transaction (through support agreements), (b) participating in the committed component of the 1.5 lien convertible debt offering, and (c) a related party to Matco or G2S2

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Schedule "B"

Monthly and Quarterly Executive Reports

[April 2020 Monthly Executive Report.pdf](#)

[May 2020 Monthly Executive Report.pdf](#)

[Q1 2020 Quarterly Report Final.pdf](#)

[Q1 2017 Quarterly Analysis.pdf](#)

[Q1 2018 Quarterly Analysis.pdf](#)

[Q1 2019 Quarterly Analysis.pdf](#)

[Q2 2017 Quarterly Analysis.pdf](#)

[Q2 2018 Quarterly Analysis.pdf](#)

[Q2 2019 Quarterly Analysis.pdf](#)

[Q3 2017 Quarterly Analysis.pdf](#)

[Q3 2018 Quarterly Analysis.pdf](#)

[Q3 2019 Quarterly Analysis.pdf](#)

[Q4 2017 Quarterly Analysis.pdf](#)

[Q4 2018 Quarterly Analysis.pdf](#)

[Q4 2019 Quarterly Analysis.pdf](#)

[February 2020 Monthly Executive Report.pdf](#)

[January 2020 Monthly Executive Report.pdf](#)

[March 2020 Monthly Executive Report.pdf](#)

[April 2019 Monthly Executive Report Full.pdf](#)

[March 2019 Monthly Executive Report Full.pdf](#)

[February 2019 Monthly Executive Report Full.pdf](#)

[January 2019 Monthly Executive Report Full.pdf](#)

[December 2019 Monthly Executive Report.pdf](#)

[November 2019 Monthly Executive Report.pdf](#)

[October 2019 Monthly Executive Report.pdf](#)

[September 2019 Monthly Executive Report.pdf](#)

[August 2019 Monthly Executive Report.pdf](#)

[July 2019 Monthly Executive Report.pdf](#)

[June 2019 Monthly Executive Report.pdf](#)

[May 2019 Monthly Executive Report.pdf](#)

[May 2018 Monthly Executive Report Full.pdf](#)

[April 2018 Monthly Executive Report Full.pdf](#)

[March 2018 Monthly Executive Report Full.pdf](#)

[February 2018 Monthly Executive Report Full.pdf](#)

[January 2018 Monthly Executive Report Full.pdf](#)

[December 2018 Monthly Executive Report Full.pdf](#)

[November 2018 Monthly Executive Report Full.pdf](#)

[October 2018 Monthly Executive Report Full.pdf](#)

[September 2018 Monthly Executive Report Full.pdf](#)

[August 2018 Monthly Executive Report Full.pdf](#)

[July 2018 Monthly Executive Report Full.pdf](#)

[June 2018 Monthly Executive Report Full.pdf](#)

[May 2017 Monthly Executive Report Full.pdf](#)

[April 2017 Monthly Executive Report Full.pdf](#)
[March 2017 Monthly Executive Report Full.pdf](#)
[February 2017 Monthly Executive Report Full.pdf](#)
[January 2017 Monthly Executive Report Full.pdf](#)
[December 2017 Monthly Executive Report Full.pdf](#)
[November 2017 Monthly Executive Report Full.pdf](#)
[October 2017 Monthly Executive Report Full.pdf](#)
[September 2017 Monthly Executive Report Full.pdf](#)
[August 2017 Monthly Executive Report Full.pdf](#)
[July 2017 Monthly Executive Report Full.pdf](#)
[June 2017 Monthly Executive Report Full.pdf](#)

Tax

[CWS Ltd Federal and Alberta Tax Return 2019.pdf](#)
[Formulario 713 Calfrac PF 2019 acuse.pdf](#)
[Formulario 713 Calfrac PF 2019.pdf](#)
[Q1 2020 Tax Audit and Issues Summary.docx](#)
[Summary of Tax Pools.xlsx](#)
[НД по Налогу на прибыль за 2019 год.pdf](#)
[2018 Calfrac Final Federal Return.pdf](#)
[2019-12-31 Federal Tax Return-Calfrac Holdings LP.PDF](#)
[Calfrac Alberta ULC 2019 Federal T2 and Alberta AT1.pdf](#)
[Calfrac Canada Inc 2019 Federal T2 and Alberta AT1.pdf](#)
[Calfrac Holdings LP 2019 T5013.pdf](#)

Leased Assets

[Leased Assets CWS Ltd - May 31 2020.xlsx](#)
[Leased Assets CWS Corp - May 31 2020.xlsx](#)

Monthly P&L (2017 through 2021)

[Income Statement Monthly 2019 Consolidated.xlsx](#)
[Income Statement Monthly 2020 Consolidated.xlsx](#)
[Income Statement Monthly 2021 Consolidated.xlsx](#)
[Income Statement Monthly 2017 Consolidated.xlsx](#)
[Income Statement Monthly 2018 Consolidated.xlsx](#)
[Argentina Division Monthly Income Statement 2017 - 2020.xlsx](#)
[Russia Division Monthly Income Statement 2017 - 2020.xlsx](#)
[Canada Division Monthly Income Statement 2017 - 2020.xlsx](#)
[U.S. Division Monthly Income Statement 2017 - 2020.xlsx](#)
[Corporate Division Monthly Income Statement 2017 - 2020.xlsx](#)

Capital Expenditures

[Capital Spend - May YTD 2020 Summary.pdf](#)

Real Property Documents

Owned Real Property Tax Invoices

[2018 Arkansas Beebe.PDF](#)
[2018 Grand Junction.pdf](#)
[2018 North Dakota.pdf](#)
[2018 Philipsburg County.pdf](#)
[2018 Philipsburg School Dist.pdf](#)
[2018 Platteville.pdf](#)
[2019 Arkansas Beebe.pdf](#)
[2019 Grand Junction.pdf](#)
[2019 North Dakota.pdf](#)
[2019 Philipsburg County.pdf](#)
[2019 Philipsburg School Dist.pdf](#)
[2020 City of Grande Prairie 822400.pdf](#)
[2020 City of Medicine Hat 107105.pdf](#)
[2020 City of Medicine Hat 107106.pdf](#)
[2020 City of Medicine Hat 144091.pdf](#)
[2020 City of Red Deer 3011550.pdf](#)
[2020 City of Red Deer 3011590.pdf](#)
[2020 County of Grande Prairie 2012100.pdf](#)
[2020 County of Grande Prairie 2076600.pdf](#)
[2020 County of Grande Prairie 2076700.pdf](#)
[2020 G Simmons \(Edson\) 31346.pdf](#)
[2020 Town of Redcliff 0247900.pdf](#)
[2020 Town of Redcliff 0248100.pdf](#)
[2020 Town of Redcliff 0248200.pdf](#)
[2020 Town of Redcliff 0254500.pdf](#)
[2019 764916 Alberta Ltd 201116514.pdf](#)
[2019 City of Dawson Creek 9220.010.pdf](#)
[2019 City of Grande Prairie 786910.pdf](#)
[2019 City of Grande Prairie 822400.pdf](#)
[2019 City of Medicine Hat 107105.pdf](#)
[2019 City of Medicine Hat 107106.pdf](#)
[2019 City of Medicine Hat 144091.pdf](#)
[2019 City of Red Deer 3011550.pdf](#)
[2019 City of Red Deer 3011590.pdf](#)
[2019 County of Grande Prairie 2012100.pdf](#)
[2019 County of Grande Prairie 2076600.pdf](#)
[2019 County of Grande Prairie 2076700.pdf](#)
[2019 G Simmons \(Edson\) 31346.pdf](#)
[2019 Property Tax Notice.pdf](#)
[2019 Town of Redcliff 0247900.pdf](#)
[2019 Town of Redcliff 0248100.pdf](#)
[2019 Town of Redcliff 0248200.pdf](#)

[2019 Town of Redcliff 0254500.pdf](#)
[2020 764916 Alberta Ltd 201116514.pdf](#)
[2020 City of Dawson Creek 9220.010.pdf](#)
[2020 City of Grande Prairie 786910.pdf](#)
[Las Heras 2019.pdf](#)
[Z1 Neuquen.pdf](#)

Real Estate Summary Information

[Argentina Real Property \(Owned and Leased\).xlsx](#)
[CDN Leased Property Summary Schedule.pdf](#)
[CDN Owned Real Property Summary.xlsx](#)
[Russia Lease and Owned Property.xls](#)
[US Real Estate Summary.xlsx](#)
[Cadastral value of the Khanty Land.png](#)
[Russia Owned Property \(updated to June 30 2020 with NBV\).xlsx](#)
[Argentina Tax Assessment Commentary.docx](#)

Credit Agreement Term Sheet - June 18, 2020

Global Headcount

[May 2020 Global Headcount Report- final.xlsx](#)
[Amended and Restated Credit Agreement \(April 30 2019\).pdf](#)

Note Indentures

[Indenture - 2nd Lien Notes.pdf](#)
[Indenture - Unsecured Notes.pdf](#)

Letters of Credit

[Standby Letter of Credit \(April 27, 2020\) \(Amendment\).PDF](#)
[Standby Letter of Credit \(April 27, 2020\).PDF](#)

Consolidated (3+9) Forecast

Capital Expenditures

[Capital Spend - March YTD 2020 Summary.pdf](#)
[Capital Spend - YTD Dec 2019 Summary.pdf](#)

Lease and Purchase Commitment Schedule

Intercompany Indebtedness Schedule

[Intercompany Balances - March 2020.pdf](#)